

Requesting RE VAOS Access

Identity Access Management

June 2022

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Requesting RE VAOS Access

Staff needing Responsible Entity access in VAOS will need to request access in the HHS Enterprise Portal*.

*COH and SAMHD users need to register with the HHS Portal as a Partner Employee

Also, if you meet either of the following criteria, you will not be able to request access to VAOS. In this case, if you need access to REVAOS, you should create a second Enterprise Portal account and register as a Partner for this second account:

- Users who login to the Enterprise Portal with 2-4-2 Immtrac ID (e.g., 2 letters-4 numbers-2 letters Example: ab1234xy).
- Users who already have VAOS account and login to VAOS via the Enterprise Portal.

See one of the following sections below to create your second account if you meet the above criteria:

- <u>Register for an Enterprise Portal Account as a Non-HHS Government Agency or</u> <u>Partner Organization with a Known Employer Identification Number (EIN).</u>
- <u>Register for an HHS Enterprise Portal Account as a Non-Government Agency or</u> <u>Partner Organization **without** a Known Employer Identification Number (EIN)</u>

Requesting RE VAOS Access

- 1. Log in to the HHS Enterprise Portal.
- 2. Click Manage Access to open the Select Items screen.

Figure 1. HHS Enterprise Portal Select Items screen

Select Items					
Select up to 15 items.		Agency:			
Existing Access		□ HHSC □ DADS □ DFPS			
-	Search:	DSHS Other			
Access Name	Description	Categories:			
SASO - CMS	Administrative application to split/merge SASO case	Online Forms			
Merge	records	Downloadable IT Forms			
	Provider Support Window	Show all categories Clear category filters			
	Laboratory Information System				
		Selected Items			
New Access Access Name	Search: rev	1. REVAUS			
PEI DEV	Prevention and Early Intervention (PEI)				
🗆 PEI UAT	Prevention and Early Intervention (PEI) UAT				
REVAOS	VAOS for REs				

- 3. Search for **REVAOS**.
- 4. Select **REVAOS**.
- 5. Click **Next** to open the **Review Order** screen.

Figure 2. HHS Enterprise Portal Review Order screen

Review Order			
			Empty Cart
Item Name	Request Type	Submitted For	♦ Status ♦ ♦ ♦
REVAOS	New Access	Jane Hostly	Information Required
			Return To List Submit Order

6. Click Information Required to open the Provide Information screen.

Figure 3. HHS Enterprise Portal Provide Information screen

Provide Information: VAOS for REs (R	REVAOS)	
Complete the following information before sul	bmitting your request:	
Select your user type *		
Local Health Department 🗸		
	Sub Region *	
Region *	DSHS Region 1	~
REGION 1 V		
Comments (Maximum character length is 250)		
, , , , , , , , , , , , , , , , , , ,		
		Back Next

- 7. Select your **User Type** from the drop-down list (e.g., Local Health Department or Regional).
 - For Regional access, select **Region**, then select the appropriate **Region** from the drop-down list.
 - ◊ For LHD access, select Local Health Department, then select the appropriate Region and Sub Region.
- 8. Click **Next** to open the **Review Order** screen.

Figure 4.	HHS	Enterprise	Portal	Review	Order	screen
-----------	-----	------------	--------	--------	-------	--------

Review Order								
							Em	pty Cart
Item Name	A	Request Type		Submitted For	\$	Status	÷	\$
REVAOS		New Access		Jane Hostly		\bigcirc	Edit	圃
I understand that b	y subm	itting this order I am agre	eing that	all information in each rec	quest is true and	d necessary		
					Return	To List	Subm	it Order

- 9. Click the confirmation dialog box indicating the information you are submitting is true and correct.
- 10.Click **Submit** order to complete the order and open the **Confirmation** screen.

Once the order is submitted, the user will receive an email titled **Request Submitted:Access to REVAOS** from <u>identitymanagement@hhsc.state.tx.us</u>.

Figure 5. Submitted: Access to REVAOS email example



Once the RE's direct supervisor approves the request, the user will receive another email titled **Access to REVAOS**. The request has now been sent to the Central Office.

Figure 6. Access to REVAOS email example



Once approved by the direct supervisor at the Central Office, the RE will receive an email titled **Request Approved by REVAOS Application Approver**.

Figure 7. Request Approved by REVAOS Application Approver email example

```
      From: identitymanagement@hhsc.state.tx.us <identitymanagement@hhsc.state.tx.us>

      Sent:

      To:

      Subject: Request Approved by REVAOS Application Approver: Access to REVAOS

      Hello,

      The following access request has been approved and has moved to the next group for processing:

      Requestee Name:

      Supervisor:

      Request Access For: REVAOS

      Request Type:

      Partial Rejection Reason(if any):

      You will receive a new status within ten calendar days. If you have any questions, please contact your supervisor.

      Thank you,

      HHS Enterprise Identity and Access Management

      Please note: Replying to this email will not be considered as approval/rejection for this request. Any such emails sent to this address will be ignored.
```

Regional Supervisor Process

Review and approve or deny staff access requests

A notification appears on your Notifications screen when a staff member submits an access request. Click the **Review Request** link to open the request details. At a minimum, the standard **Review Request** screen displays the following information:

- Request Number
- Name of Application
- Requester
- Recipient of the access request
- Request Date
- Request Type
- History of actions performed on the request

Other fields may be available depending on the user and request type. (If you are supervising contractors, you will approve their profile from this page.)

Figure 8. HHS Enterprise Portal Review Request screen

Review Request						
Request#	177878111217430683					
System:	REVAOS					
Requested By:	Jane Hostly					
Requested For:	Jane Hostly					
Request Date:	06/20/2022					
Request T ype:	New Access - REVAOS access request for Jane Ho	stly is waiting for your appro	val.			
Select your user type Local Health Depa	e * artment ∽					
		Sub Region *				
Region *		DSHS Region 1	~	·		
REGION 1 V						
Comments (Maxim	um character length is 250)					
History					11	
06/20/2022 13:55:	09: Jane Hostly -					
			B	2		
			Back	Deny	Approve	

Approve the Request

Some requests will allow you to edit the requests before approving. If you are not ready to commit to the approval/denial, click **Back** (option 3 in the screenshot) to exit the request without performing an action. You have ten days to perform an action on a request. If you do not act on the request within ten days, the system will cancel the request and the requester will have to resubmit their request.

- 1. Select **Approve** (option 1 in the screenshot) to approve the request and open the **Add Details** dialog box. Entering details is not required if you are approving the request.
- 2. Click **OK** to complete the approval.

Deny the Request

- 1. Click **Deny** (option 2 in the screenshot) to deny the request and open the **Add Details** dialog box. You must enter details if you are denying the request.
- 2. Click **OK** on the dialog box to complete the denial.

Grantee RE Access Request

Grantee staff (*City of Houston (COH) and San Antonio Metro Health Department (SAMHD)*) and users that are already utilizing their employee ID for a provider VAOS account, need to register with the HHS Enterprise Portal as a Partner Employee (i.e., get a new account with Enterprise Portal for REVAOS). Select one of the following options:

- <u>Register for an Enterprise Portal Account as a Non-HHS Government Agency or</u> <u>Partner Organization with a Known Employer Identification Number (EIN).</u>
- <u>Register for an HHS Enterprise Portal Account as a Non-Government Agency or</u> <u>Partner Organization **without** a Known Employer Identification Number (EIN)</u>

Register for an Enterprise Portal Account as a Non-HHS Government Agency or Partner Organization with a Known Employer Identification Number (EIN).

Complete the following steps to register for an Enterprise Portal account:

- 1. Navigate to the Enterprise Portal <u>https://hhsportal.hhs.state.tx.us.</u>
- 2. Click the **Register** button to open the **Self Registration** page.

Sign In	
Username	
Password]
Sign In	Forgot Username? Forgot Password?
New to the portal?	

Figure 9. Register page

3. Select I work for a Non-HHS Government Agency or Partner Organization.

Figure 10. Self Registration page



- 4. Click Next.
- 5. Enter your **Organization's Employer Identification Number (EIN)** without hyphens.

Figure 11. Self Registration - Search for Organization

	Enter your Organization's Employer Identification Number (EIN) without hyphens	
	Search for Organization	
Enter EIN *		
Re-enter EIN *		
		Cancel Next

- 6. Click Next to open the Request Access: Non-HHS Agency/Private Organization Employee page.
- Complete the information on the Request Access: Non-HHS Agency/Private Organization Employee page. Fields with an asterisk are required.

Personal Informatio	a	
Prefix		2
First Name *]
Middle Name]
Last Name *		
Suffix]
Preferred Name]
Personal Email)
Enterprise Portal Inf	ormation	
Username *		Username can contain a-z, A-Z, or 0-9
User Type*	Partner Employee	Username can only contain the following special characters @
Organization Name	Al's Test Company	A green means your selected username is available.
Ū		A red 😢 means your selected username is unavailable.
Agency Information		
Work Email*		
Confirm Work Email *		
Work Phone *	###-####-#####-extension	
Mobile #	###-####-#####	
Work Fax #	###-###	
Work Location Infor	mation	
Physical Address 1		
Physical Address 2		
Physical City		
Physical State		\checkmark
Physical Zip Code		
	□Same as Physical Address	
Mailing Address 1		
Mailing Address 2		
Mailing City		
Mailing State		\checkmark
Mailing Zip Code		

Figure 12. Request Access: Non-HHS Agency/Private Organization Employee page

- 8. Click **Next**.
- 9. Click **Done**. Your Enterprise Portal access request will be forwarded to your partner supervisor. An HHS Partner approver is an employee of HHS that is the point of contact or liaison between the partner organization and HHS. Once they have approved the request, you will receive an email with a temporary password.
- 10.Login to the Enterprise Portal using your **Username** and **Temporary Password**.
- 11.Follow the instructions contained within this document to sign the AUA, change your One-Time password, and answer security questions.

12.Click **Next** to open the **Access Management** page. Complete the steps to request application access.

Register for an HHS Enterprise Portal Account as a Non-Government Agency or Partner Organization without a Known Employer Identification Number (EIN)

Complete the following steps to register for an HHS Enterprise Portal account.

- 1. Navigate to the Enterprise Portal: <u>https://hhsportal.hhs.state.tx.us.</u>
- 2. Click the **Register** button.

Sign In	
Username	
Password	
Sign	Forgot Username? Forgot Password?
New to the porta	

Figure 13. Register page

3. Select I work for a non-HHS Government or Agency Partner Organization.

Figure 14. Self Registration - Search for Organization

Self Registration 🧿		
◯ I am an HHS Employee or HHS C	ontractor, Temporary Worker, Volunteer, or Intern.	
I work for a Non-HHS Governmen	t Agency or Partner Organization.	
O I represent a business or organization	tion responding to an HHSC, DFPS, DSHS, OIG, or TCCO solicitation using the HHS Or	nline Bid Room.
 I am registering as a Term User to applications.) 	p request ONLY EFT access. (You must sign the Terms of Use Agreement). (By selecting	g this option, you will not be able to request access to other
○ None of the above.		
	Enter your Organization's Employer Identification Number (EIN) without hyphens.	
	Search for Organization	
Enter EIN *		
Re-enter EIN *		
		Cancel Next

- 4. Select **Search for Organization** if you do not know your organization's EIN.
- 5. Enter your **Organization Name**.

Figure 15. Search for Organization page

Search for Organization		
Search for Organization		
	Back	

6. Select **Search** to open the **Search Results** screen.

Figure 16. Search Results page

Search for Organizatio	n					
	Search for Organization	test				
					Back	Search
⇒ Name	÷ D	escription	÷ C	ontact First Name	Contact Last Nam	e \$
	Te	st Organization for ABCS testing	SS	сс	Test	
	Te	st Organization for ABCS testing	RC	CP	Test	
	Те	st Organization for ABCS testing	Exte	ernal Access	Test	

- 7. Locate and click your **Organization** to select it. If you are unable to find your organization, contact the Helpdesk at 512-438-4720 or Toll Free at 1-855-435-7181.
- 8. Click Next to open the Request Access: Non-Agency/Private Organization Employee page.
- 9. Complete the information on the **Request Access: Non-Agency/Private Organization Employee** page. Fields with an asterisk are required.

Personal Informatio	on	
Prefix	1	V
First Name *		
Middle Name		
Last Name *		
Suffix		
Preferred Name		
Personal Email		
Enterprise Portal In	formation	
Username *		Username can contain a-z, A-Z, or 0-9
User Type*	Partner Employee	Username can only contain the following special characters @
Organization Name	Al's Test Company	A green of means your selected username is available.
5		A red 😢 means your selected username is unavailable.
Agency Information	i.	
Work Email*		
Confirm Work Email *		
Work Phone *	######################################	
Mobile #	###-###	
Work Fax #	###-####	
Work Location Info	mation	
Physical Address 1		
Physical Address 2		
Physical City		
Physical State		\checkmark
Physical Zip Code		
	Same as Physical Address	
Mailing Address 1		
Mailing Address 2		
Mailing City		
Mailing State		\checkmark
Mailing Zin Code		

Figure 17. Request Access: Non-Agency/Private Organization Employee page

- 10.Click **Next**.
- 11.Click **Done**. Your Enterprise Portal access request will be forwarded to your HHS Partner Approver. Once they have approved the request, you will receive an email with a temporary password.
- 12.Login to the Enterprise Portal using your **Username** and **Temporary Password**.
- 13.Follow the instructions contained within this document to sign the AUA, change your password, and answer security questions.

Sign the Acceptable Use Agreement (AUA), Change Your Password and Answer Security Questions

1. Login to your account using your username and the temporary password contained in the email. This opens the **Acceptable Use Agreement** page.

Figure 18. Acceptable Use Agreement page

Health and Human Services Acceptable Use Agreement (AUA)	^
Information Security Acceptable Use Policy	
Please read the following agreement carefully and completely before signing.	
1. Purpose	
This policy establishes requirements for using and protecting HHS information resources [®] . Information resources include HHS data, information systems [®] , and equipment.	
This policy also ensures that you are informed of and agree to your responsibilities concerning the use and protection of HHS information resources.	
This policy supports requirements in the HHS Information Security Policy, HHS Information Security/Cybersecurity Policy, Circular C-021, Texas Administrative Code, Chapter 202, and all other relevant HHS, state, and federal policies and regulations.	
2. Scope	
This policy applies to all HHS desktop computers, laptops, servers ⁽²⁾ , software ⁽²⁾ , data ⁽²⁾ , mobile devices ⁽²⁾ , and any other HHS information resources that are connected to the HHS network or that process HHS data.	
The scope of this policy includes equipment not owned by HHS, if it is used to access HHS data or information systems to perform HHS business.	
3. Audience	~
This policy applies to you, if you are authorized to access HHS information resources: that is, if:	
By checking this box and typing my name below, I acknowledge that I read, understand, and will comply with the requirements in the information Security Acceptable U Policy.	Jse
Provide an electronic signature by entering your first and last name 🕜 :	
First Name	
Last Name	

- 2. Read the AUA. You must read and scroll through the entire AUA to activate the **By checking this box and typing my name below, I acknowledge that I read and understood the agreement, and I agree to comply with its terms** checkbox.
- 3. Click the **By checking this box and typing my name below, I** acknowledge that I read and understood the agreement, and I agree to comply with it's terms checkbox.
- 4. Enter your **First Name**.
- 5. Enter your **Last Name**.
- 6. Click **Next** to open the **Change Password** page.

Change Password	
You must change your password to continue.	Password Rules
New Password	 The password should not be empty. There should be at least one upper case letter. There should be at least one lower case letter. There should be at least one number. There should be at least one non-alphabetic characters from the following 100 #00 000 00000000000000000000000000
Cancel	 A Minimum length of the password should be 8 characters. A Maximum length of the password should be 16 characters. At least four characters in the new password must be different from the current password.
	 Both new password fields should contain the same data. The password should not be the same as the username. The password should not be the same as your First name or Last name. The password should not be the same as the last 24 passwords used. The password will expire after 90 days and must be changed after expiration.
	expiration.

Figure 19. Change Password page

- 7. Enter a new **Password** according to the **Password Rules**. As each condition is met, the red X will change to a green check mark.
- 8. Re-enter your **Password**. You should see that all the red x's have changed to green check marks in the **Password Rules** section.
- 9. Click **Next** to open the **Security Questions** page.

Figure 20. Security Questions page

Security Questions	
To help ensure the security of your HHS Enterprise Portal account	int, choose three questions and provide your answers below.
Question # 1*	What is your favorite pet's name?
Response # 1*	
Confirm # 1*	
Question # 2*	What is your favorite sport?
Response # 2*	
Confirm # 2*	
Question # 3*	Who was your favorite teacher?
Response # 3*	
Confirm # 3*	
	Cancel Not Now Next

- 10.Complete the **Security Questions**. You must answer and confirm each question.
- 11.Click **Next** to open the **My Profile** page.
- 12.Verify your personal information on the **My Profile** page. Your **My Profile** page may look different from the one shown below depending on the type of employee you are.

Figure 21. My Profile page

Development and an and a second second	asterisk carnot be left empty.		
Personal Informat	ion		
Prefix		\checkmark	
First Name*	Dorothy		
Middle Name			
Last Name*	Brownwood		
Suffix			
Preferred Name			
Personal Email			
Enterprise Portal 1	nformation		
Username *	DBrownwood		
User Type*	Partner Employee		
Organization Name	Al's Test Company		
Agency Informatio	n		
Work Email*	Laura.Hull@hhs.texas.gov		
Work Phone*	210-912-7998		
Mobile #	###-####-#####		
Work Fax #	###-###		
Job Title			
Component Code		V	
Work Location Inf	ormation		
Physical Address 1			
Physical Address 2			
Physical City			
Physical State		\checkmark	
Physical Zip Code			
	Same as Physical Address		
Mailing Address 1			
Mailing Address 2			
Mailing City			
Mailing State		\checkmark	
Mailing Zip Code			

- 13.Click **Next** to request application access. If you get logged out of the system, log back in using your username and new password.
- 14.Click Manage Access.

15.Follow the instructions in the *Application Access Guide* to request access to specific applications.